



Newhall School District
25375 Orchard Village Road, Suite 200
Valencia, Ca. 91355
(661) 291-4000
FAX (661) 291-4001

Contractor's Information Sheet

Name of Firm: _____

Type of Firm: (Check one): _____ Corporation _____ Partnership _____ Sole Proprietorship _____ Joint Venture

Business Address: _____
(PO Box is unacceptable)

Mailing Address: _____
(If different from above)

Telephone Number: _____ Fax: _____

License No(s): _____ License Class: _____

Expiration Date: _____

PWC Registration Number (DIR – SB854): _____

Contractor's E-mail address: _____

Name of Qualifying Individual (s): _____

Tax I.D. No: _____

Date Business Formed: _____ Date Incorporated: _____

Has there been any recent change in control of company? _____ Yes _____ No
If yes, explain on separate signed page.

Is the company or its owners connected with other companies as a subsidiary, parent, holding or affiliate?
_____ Yes _____ No
If yes, explain on separate signed page.

CORPORATE OFFICERS – PARTNERS – PROPRIETOR – OWNERS – KEY PERSONNEL

NAME	YEARS WITH FIRM	POSITION	% OF OWNERSHIP

Have officers or principals of your firm ever had their contractor's licenses suspended or revoked? _____ Yes _____ No
If yes, explain on separate signed page.

Type of work in which company is interested in and is currently licensed to perform; include the appropriate Construction License, Class and expiration date (s):

PERFORMANCE

1. What size projects do you feel your company can undertake.

Single job: \$ _____ Total jobs company can perform concurrently _____

Total worth of work in progress and under contract \$ _____

2. NAME OF PRESENT AND PRIOR SURETIES: (List company that issued the performance bond, not agent nor broker)

Company	Address	Largest Bond Value

3. Is your current binding company "California Admitted"? _____ Yes _____ No

4. Has this company ever been unable to obtain a bond or been denied a bond for a contract? _____ Yes _____ No
If yes, explain on separate signed page.

5. Has this company (or any owner) ever defaulted on a contract forcing a Surety to suffer a loss?
_____ Yes _____ No

If yes, explain on separate signed page.

6. Do you have \$1,000,000 or more of Comprehensive General Liability insurance Coverage from a "California Admitted" insurance company rated AS or better by A.M. Best? _____ Yes _____ No
If no, explain on separate signed page.
7. Has this company ever failed to complete a contract? _____ Yes _____ No
If yes, explain on separate signed page.
8. Has this company ever performed work directly under contract with any public school districts in California?
_____ Yes _____ No
If yes, list projects:

PROJECT TITLE	DATE COMPLETED	CONTRACT AMOUNT	PROJECT MANAGER & PHONE NUMBER

9. Has this company ever failed to complete a school district's contract within the authorized contract time?
_____ Yes _____ No
If yes, explain on separate signed page.
10. Has this company ever failed to complete a school district's contract?
_____ Yes _____ No
If yes, explain on separate signed page.
11. Has this company, an affiliated company, or any owner ever declared bankruptcy? Or been in receivership?
_____ Yes _____ No
If yes, explain on separate signed page.
12. LIST ALL PUBLIC CONTRACTS COMPLETED IN THE PAST 5 YEARS:

OWNER, PERSON TO CONTACT	PHONE NUMBER	TYPE OF WORK	CONTRACT PRICE	YEAR

13. Has your company ever had any arbitration on contracts? _____ Yes _____ No
If yes, explain on separate signed page.

COMPLETE ONE OF THE FOLLOWING AFFIDAVITS

AFFIDAVIT OF AN INDIVIDUAL FOR A SOLE PROPRIETORSHIP

I, an individual, _____

Doing business as _____

This _____ Day of _____ 20____ at _____
(City and State)

Signature of Applicant _____

PARTNERSHIP AFFIDAVIT

I, a partner of, _____
(Name of Firm)

This _____ Day of _____ 20____ at _____
(City and State)

Signature of Applicant _____

CORPORATION AFFIDAVIT

I, the _____
(Title of corporation officer)

of _____
(Use full corporate name)

This _____ Day of _____ 20____ at _____
(City and State)

Signature of Applicant _____

The submitter of the forgoing statement of experience and financial condition has read the same and it is true to the best of his knowledge. The statement is for the purpose of inducing Newhall School District (NSD) to supply the submitter with plans and specifications and any depository, vendor or other agency named therein is hereby authorized to supply NSD with any information necessary to verify the statement. Should the foregoing statement at any time cease to properly and truly represent the financial condition of the submitter in any substantial respect, the submitter shall notify NSD and submit a revised and corrected statement. Attached is a certified copy of the minutes of the corporation indicating that the person whose signature appears above has authority to bind the corporation. For other types of organizations, provide evidence in a form and substance acceptable to NSD (such as a Power of Attorney) that the person whose signature appears above has the authority to bind the contractor. **By signing the proper affidavit the submitter certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.**

RETURN COMPLETED FORM TO:

Newhall School District
Attention: Purchasing
25375 Orchard Village Road, Suite 200
Valencia, CA 91355

Or via email nsd-purchasing@newhallsd.com